



## North West London

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16 January 2024

Dear Mr Latham,

Thank you for letter dated 12 December 2023 and our apologies for the delay in responding. We note your questions, concerns and feedback about the change of control.

There is a general point that we need to make and that you will be aware of in that we are bound to work within the legislative and contracting framework that we operate in and are not at liberty to depart from this. Doing so would open us up to legal challenge.

In terms of your specific questions, we are currently carrying out the necessary due diligence process. There will be a single due diligence process that is being coordinated across both a North West London and London level.

The outcome of this will be published as part of the local Primary Care Executive Group and which you will be able to attend. It does mean that we are unable to answer some of your questions at this stage.

We will continue to update you as we move forward.

1. Who is the ultimate beneficial owner of T20 Osprey Midco Ltd?

We are currently carrying out a due diligence exercise that will explore this.

2. Who is the ultimate beneficial owner of the HCRG Care Group of companies?  
If a corporation where is that corporation registered? Where are its latest published accounts to be found?

We are currently carrying out a due diligence exercise that will explore this.

3. What is the timing of the proposed change of control of the Burnley Medical Practice APMS contract?

We are currently undertaking the due diligence process and engaging with AT Medics Ltd patients on the proposed change of control. The request for consent will be considered at future place based Primary Care Executive Meetings which members of the public are welcome to attend.

4. What is the remaining duration of the current Burnley Medical Practice APMS contract?

AT Medics Ltd holds the APMS contract and is responsible for providing services at Burnley Medical Practice. This will continue to be the case for the remainder of the term of the contract, regardless of whether the proposed change of control goes ahead or not. The contract is currently due to continue until October 2026. A decision will then need to be taken on the future of provision of service and we will no doubt be talking to patients at the practice about this.

5. What are the consequences of the change of ownership on the management of AT Medics Ltd?

We are currently carrying out a due diligence exercise that will explore this.

6. What would be the practical consequences if NHS NW London refuse consent to the takeover of control of the Burnley Medical Practice APMS contract? Would the USA Delaware State registered Centene Corporation via Operose Health Ltd continue to have responsibility for the Burnley Medical Practice APMS contract? If not, who would have this responsibility?

Under the terms of the APMS contract, before undergoing a change of control, AT Medics Ltd must first obtain NHS North West London's consent.

If NHS North West London granted consent to the change of control, and the change of control went ahead, Centene Corporation would no longer own or control Operose Health Ltd or AT Medics Ltd.

If NHS North West London refused consent to the change of control, Centene Corporation, Operose Health Ltd and AT Medics Ltd would need to decide their next steps and inform NHS North West London of these.

As we move forward, we will seek to keep you advised as to what is happening.

In the meantime, if you have any further questions, please come back to us by emailing [nhsnw1.communications.nwl@nhs.net](mailto:nhsnw1.communications.nwl@nhs.net)

Yours sincerely,



Rob Hurd  
Chief Executive  
NHS North West London